

Spring 2022

Population and Survey Analysts
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8

Fort Bend ISD

Demographic Study

2021-22 Demographic Study

Pandemic's Effect on Enrollment

PASA estimates 2,100–2,500 students could remain at home or in alternative virtual schooling.

Charter School Expansions

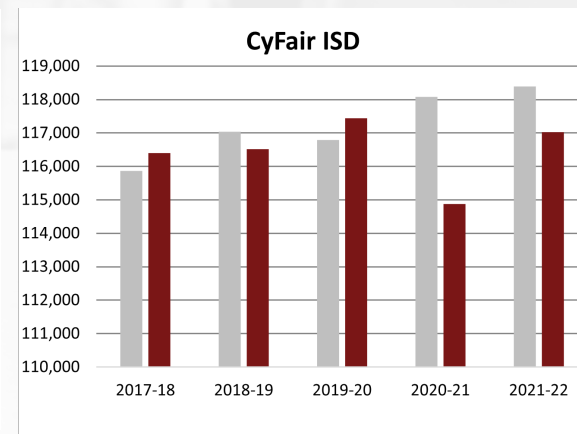
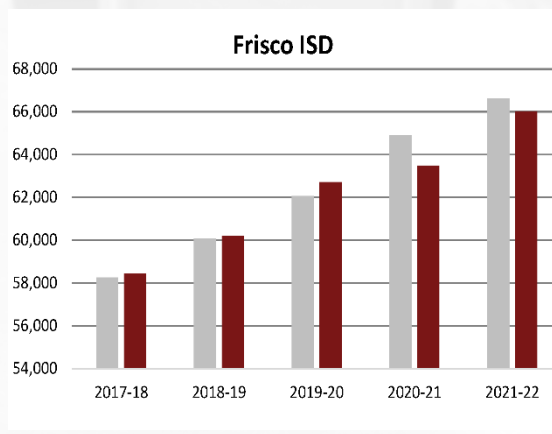
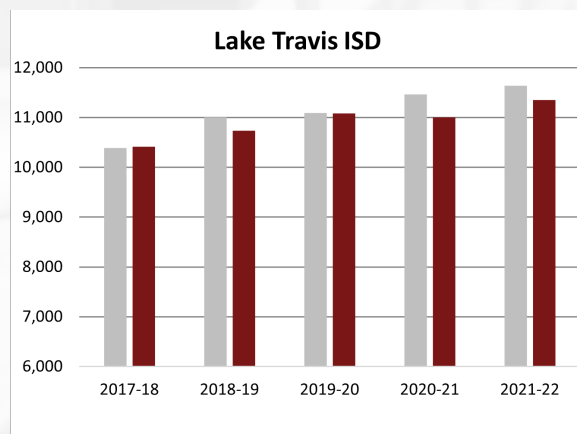
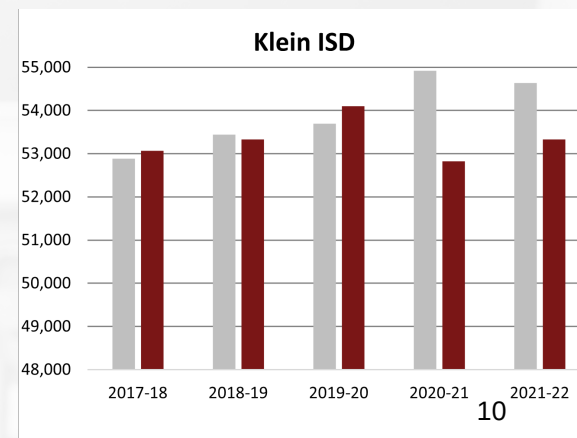
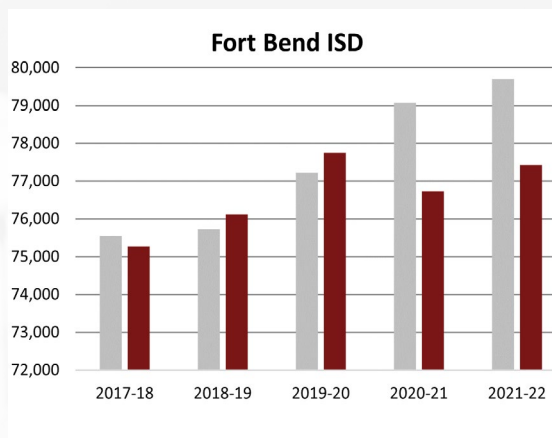
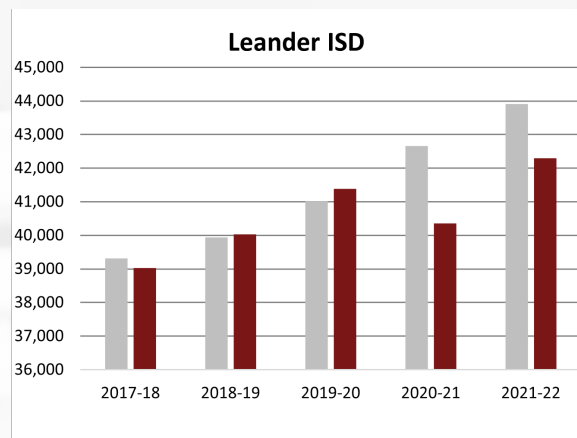
New Developments in North-Central FBISD

Harvest Green expansion and Bono Tract





COVID Impact on Enrollment



■ Projected ■ Enrollment

Regional Economy



01 Employment in Houston Metro

- 81% of jobs recovered
- 2022 Outlook: + 75,500 jobs

02 New Home Construction

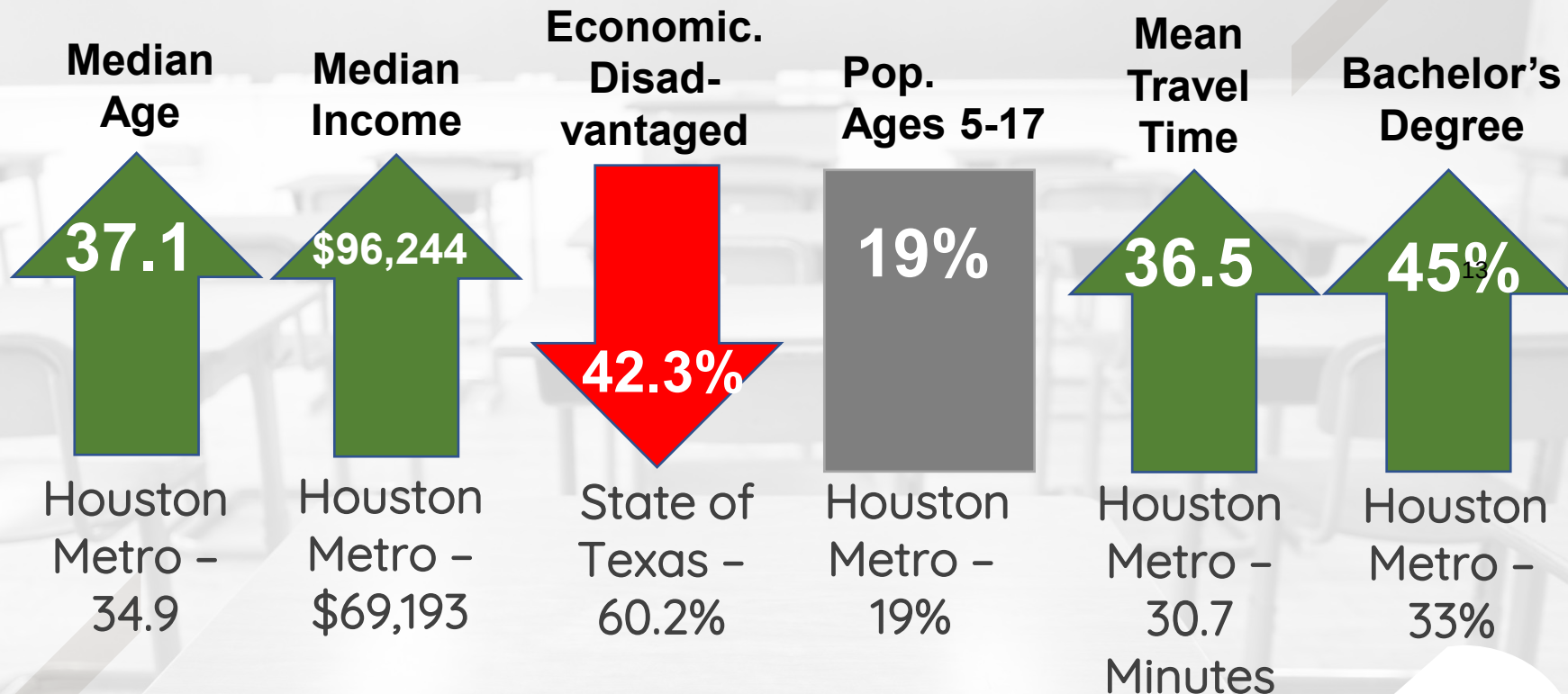
- The new housing market has been robust¹¹
 - Existing home listings rising
 - Historically low mortgage rates
 - Mortgage application growth has started to stabilize in late summer
 - Rising values everywhere

Demographic Trends

12

Demographic Characteristics

Sources: U.S. Census Bureau, American Community Survey;
Texas Education Agency

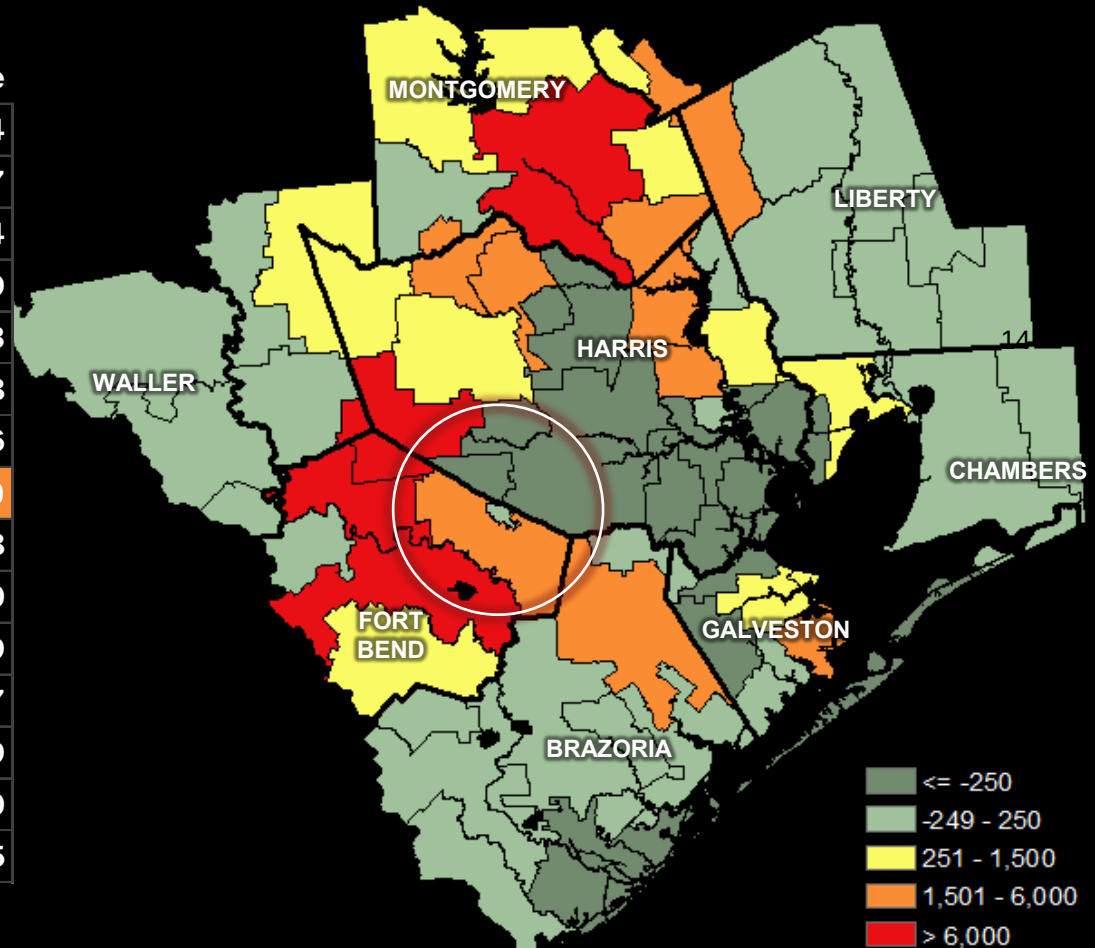


Numeric Change in Enrollment

Fall 2015 to Fall 2020, Houston Metro



	School District	Change
1	Katy ISD	11,224
2	Lamar CISD	6,827
3	Conroe ISD	6,324
4	Humble ISD	4,979
5	Alvin ISD	4,823
6	Cleveland ISD	4,748
7	Tomball ISD	4,546
8	Fort Bend ISD	3,620
9	New Caney ISD	2,458
10	Klein ISD	2,230
11	Sheldon ISD	1,729
12	Texas City ISD	1,647
13	Barbers Hill ISD	1,339
14	Waller ISD	1,190
15	Cypress-Fairbanks ISD	945

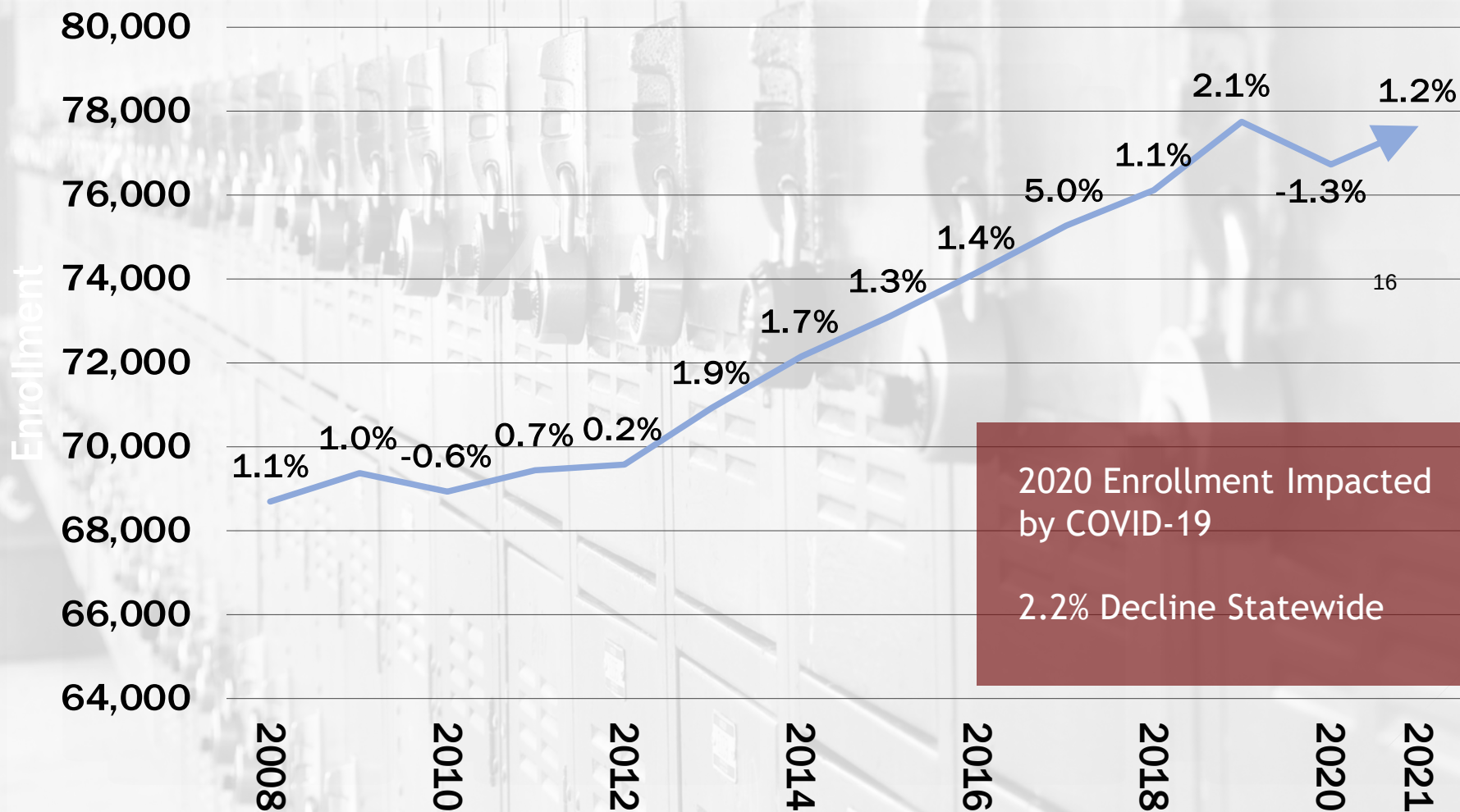


Change in Enrollment (2019-20 to 2020-21)

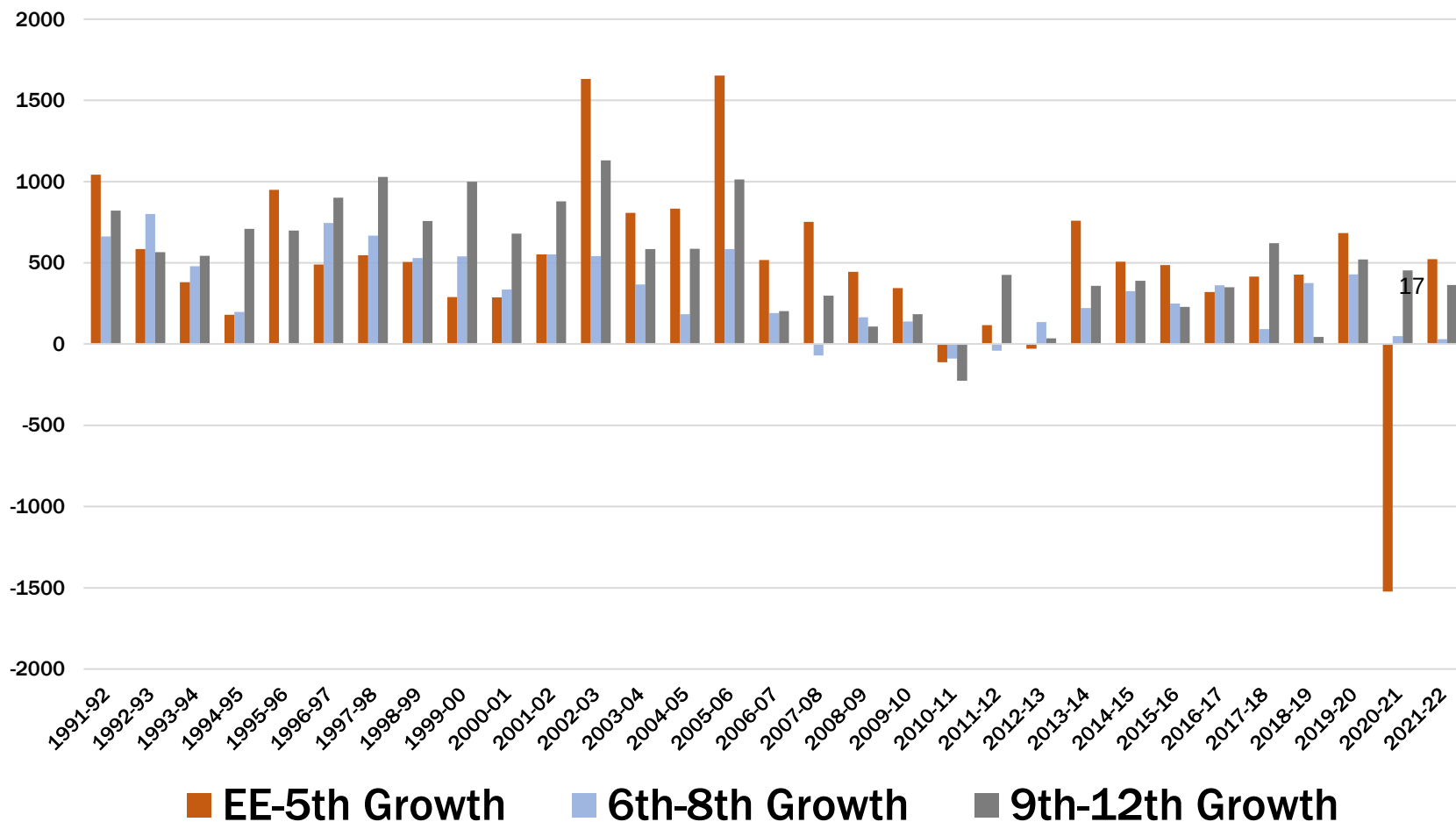
20 Largest Texas School Districts

Rank	District Name	2020-21	2019-20	Growth	
				Numeric	Percent
1	FRISCO ISD	63,493	62,705	788	1.3%
2	KATY ISD	84,176	83,423	753	0.9%
3	CONROE ISD	64,563	64,799	-236	-0.4%
4	FORT BEND ISD	76,735	77,756	-1,021	-1.3%
5	KLEIN ISD	52,824	54,096	-1,272	-2.4%
6	GARLAND ISD	53,921	55,701	-1,780	-3.2%
7	PASADENA ISD	50,614	52,878	-2,264	-4.3%
8	PLANO ISD	50,154	52,629	-2,475	-4.7%
9	CYPRESS-FAIRBANKS ISD	114,881	117,446	-2,565	-2.2%
10	ROUND ROCK ISD	48,302	50,953	-2,651	-5.2%

Annual Growth Rates



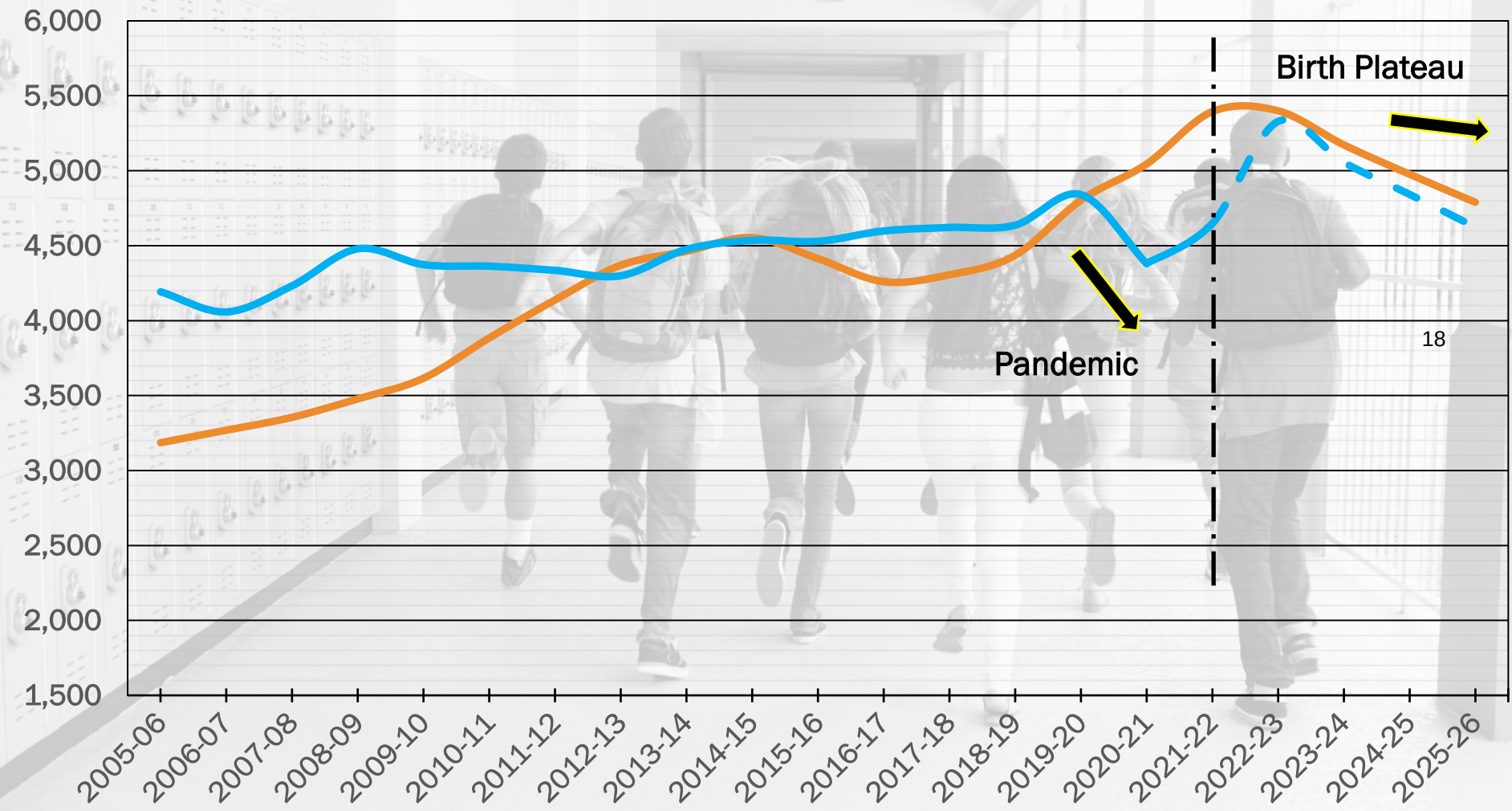
Historical Growth by Grade Group



Kindergarten Enrollment vs. Live Births

Births (Adjusted Five Years)

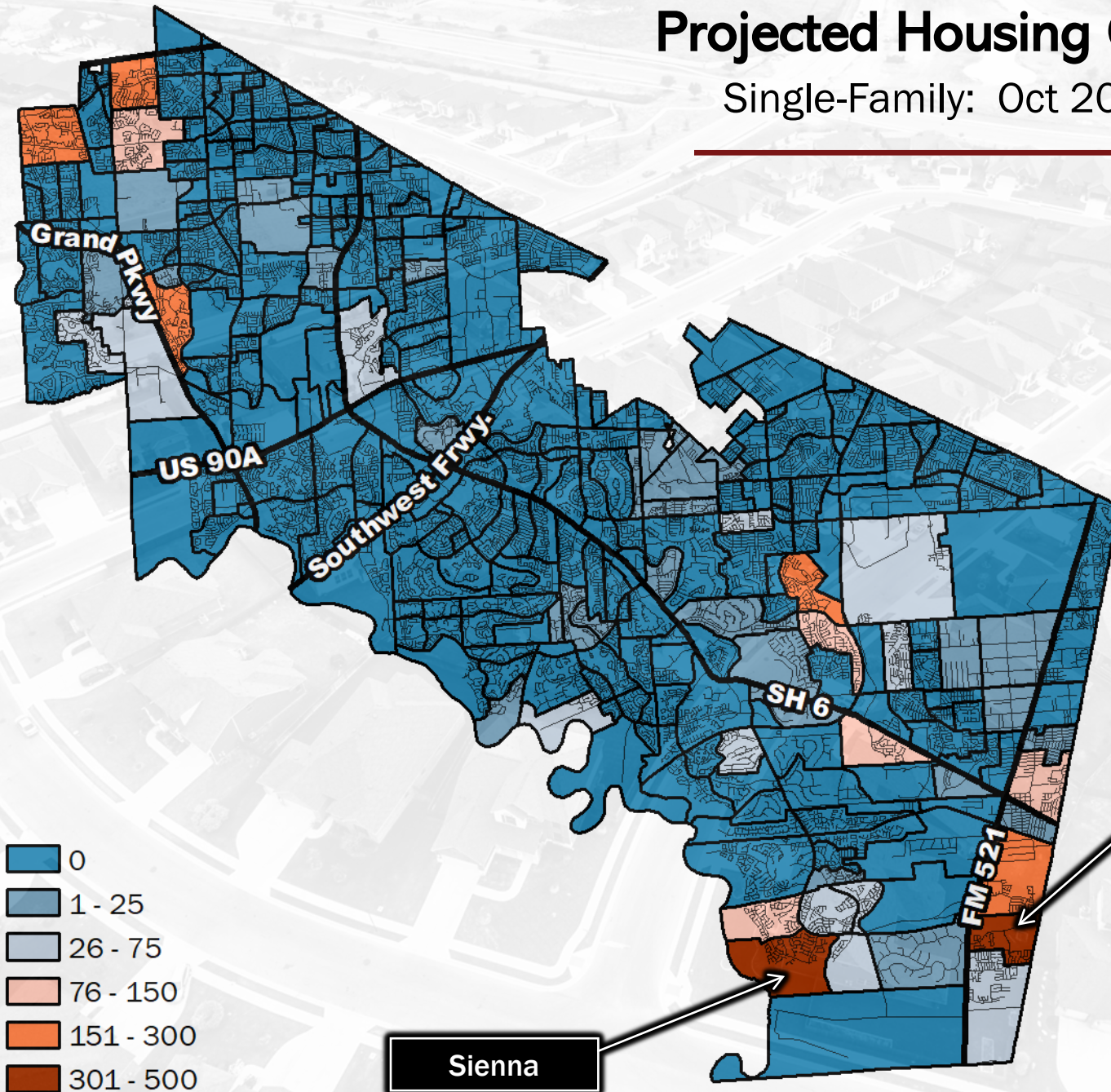
Kindergarten Enrollment



Housing Trends

Projected Housing Occupancies

Single-Family: Oct 2021 to Oct 2022



20

Caldwell Ranch

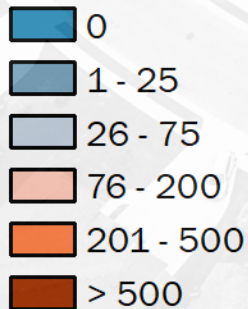
Sienna

Bono Tract: Taylor Morrison

Projected Housing Occupancies

Single-Family: Oct 2021 to Oct 2026

Harvest Green
+ Meristem
"Agrihood"



Sienna

Lakes of Savannah

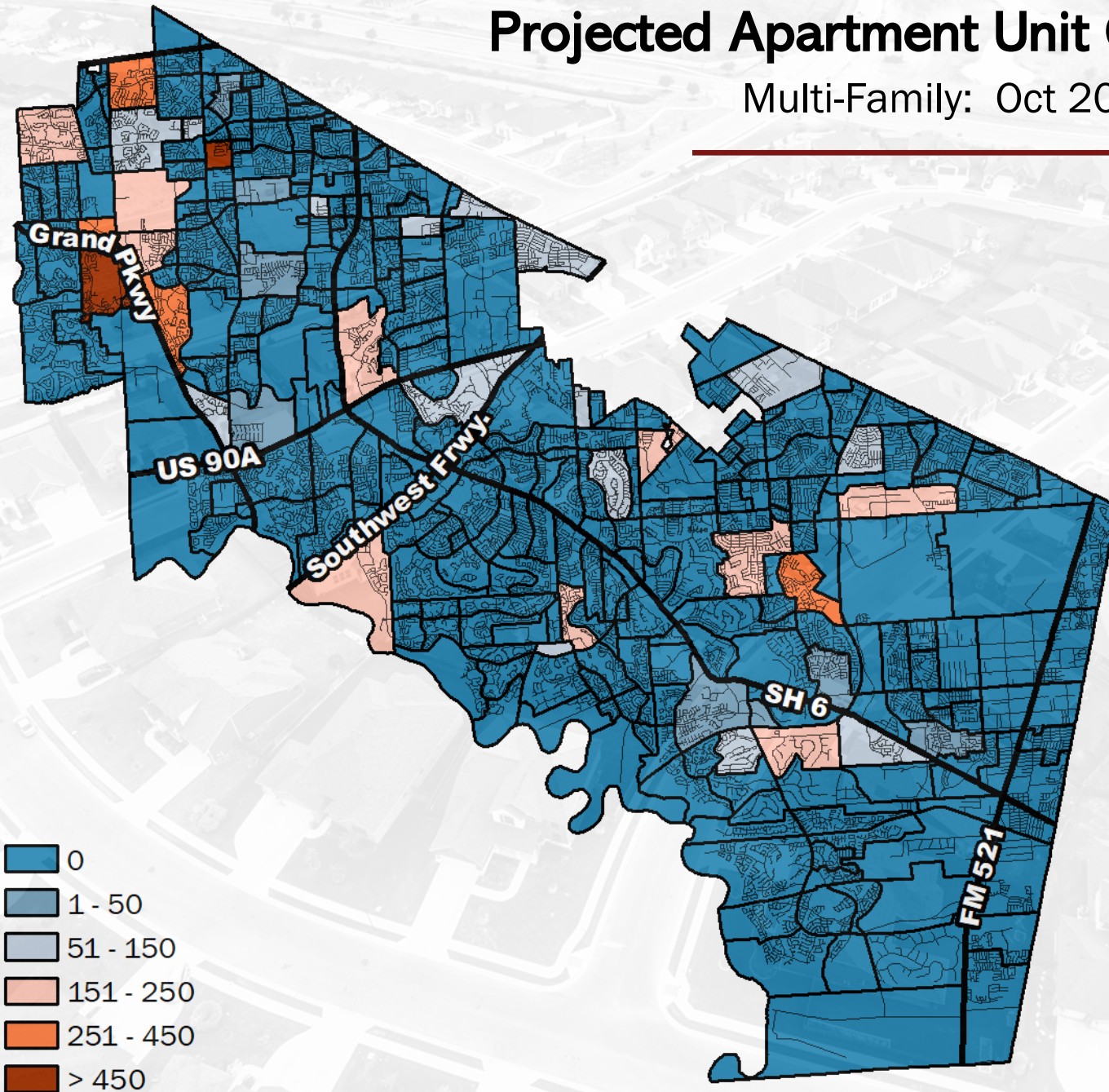
Charleston Heights

Glendale Lakes

Caldwell Ranch

Projected Apartment Unit Occupancies

Multi-Family: Oct 2021 to Oct 2026



New Housing Trends Through 2031



01 Harvest Green, Meristem, & Bono Tract

- Combined 3,600 homes
- Rapid build-out of HG and Bono Tract: '23 to '26

02 Southeast FBISD

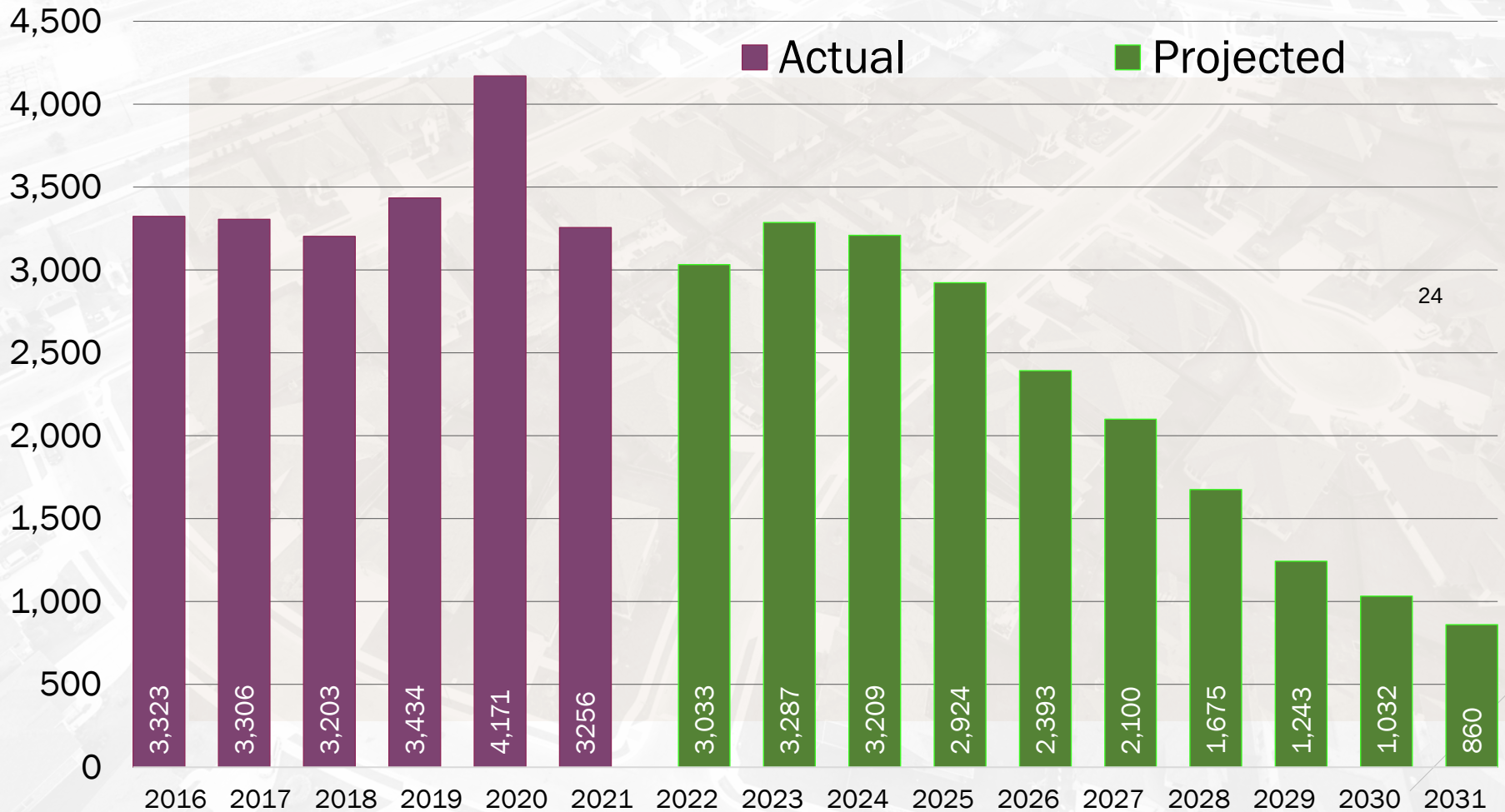
- Sienna: 5,400 homes left to be occupied ²³
- Caldwell, Huntington, & Glendale: 2,894 homes left
- 51% of all projected SF in FBISD

03 Multi-Family Housing

- Focus Area for next five years is the TX-99 Corridor
- Approximately 1,000 units projected annually in FBISD

04 Single-Family housing projected to decline

New Single-Family Housing Occupancies in FBISD



Students per Housing Unit

Students per Household



.51

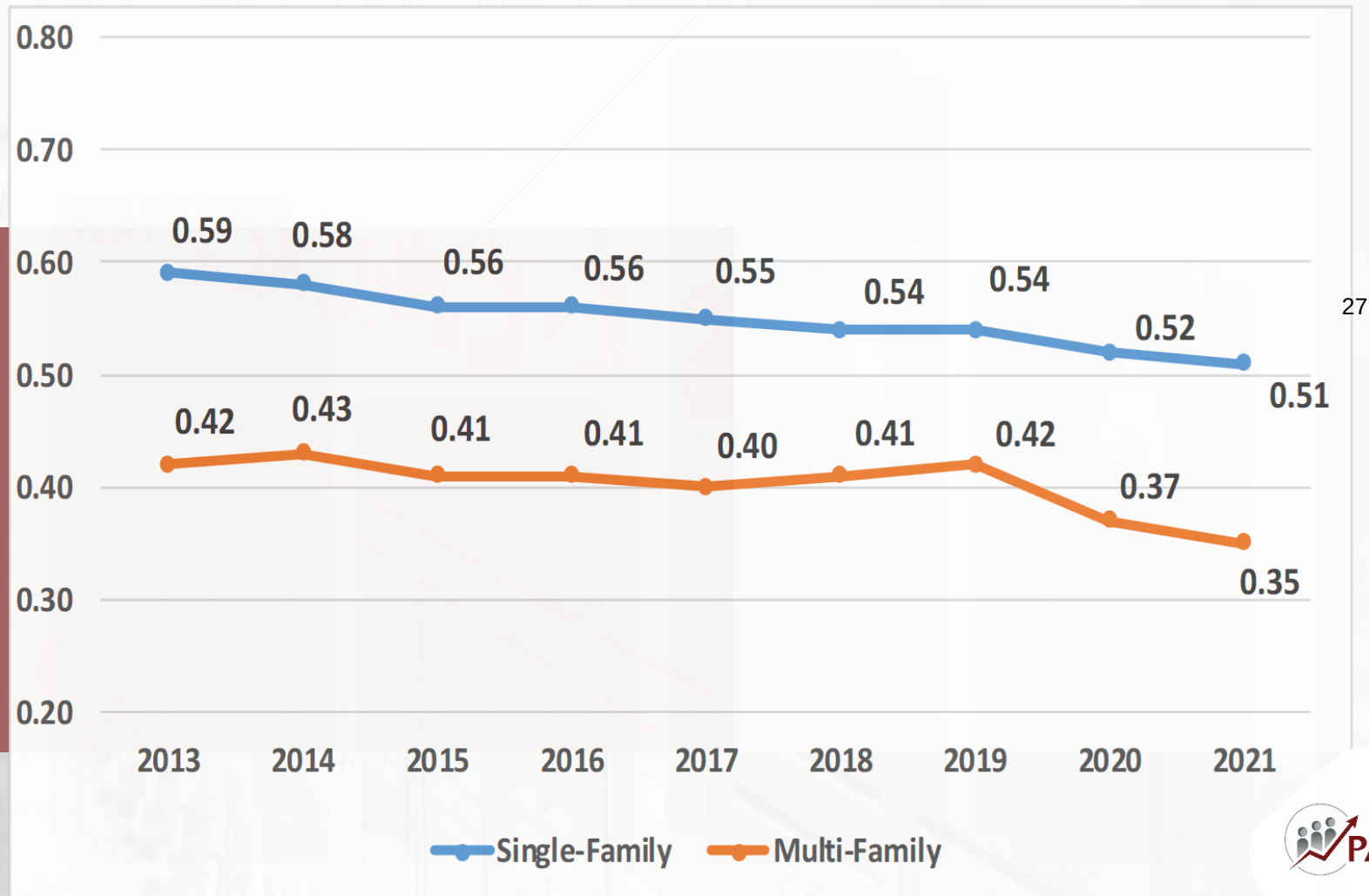
Single-Family



.35

Multi-Family

Students per Home Over Time





Private & Charter Schools

	2021-22	
Resident Students	88,512	
Attending FBISD	77,651	
Transfers into the District	829	28
Attending and Residing in FBISD	76,822	(86.8%)
Attending Private Schools ¹	4,882	(5.5%)
Attending Charter Schools ²	4,978	(5.6%)
Attending Nearby Districts ²	1,830	(2.1%)

¹ Source: PASA interviews (excludes PK enrollment)

² Sources: Texas Education Agency; PASA surveys

Charter School Expansions 2022-23



01 Harmony Sugar Land Cluster

- New high school at 13738 Old Richmond Road
- The current W. Airport HS will become an elementary

02 Harmony Katy Area Cluster

- New high school at 21650 Bellaire Boulevard
- All grade levels will expand nearby as HS moves²⁹

03 KIPP Highway 6 Cluster

- Academy West HS (likely at 15022 Old Richmond Rd.)

04 IL Texas Fort Bend

- New K-8 with a capacity of 1,400 near Pecan Grove
- Historically builds and fully enrolls within a year

05 KIPP Journey & Mosaic; Houston Classical

Charter School Expansions

Next Five Years



01 Between 2015 and 2020

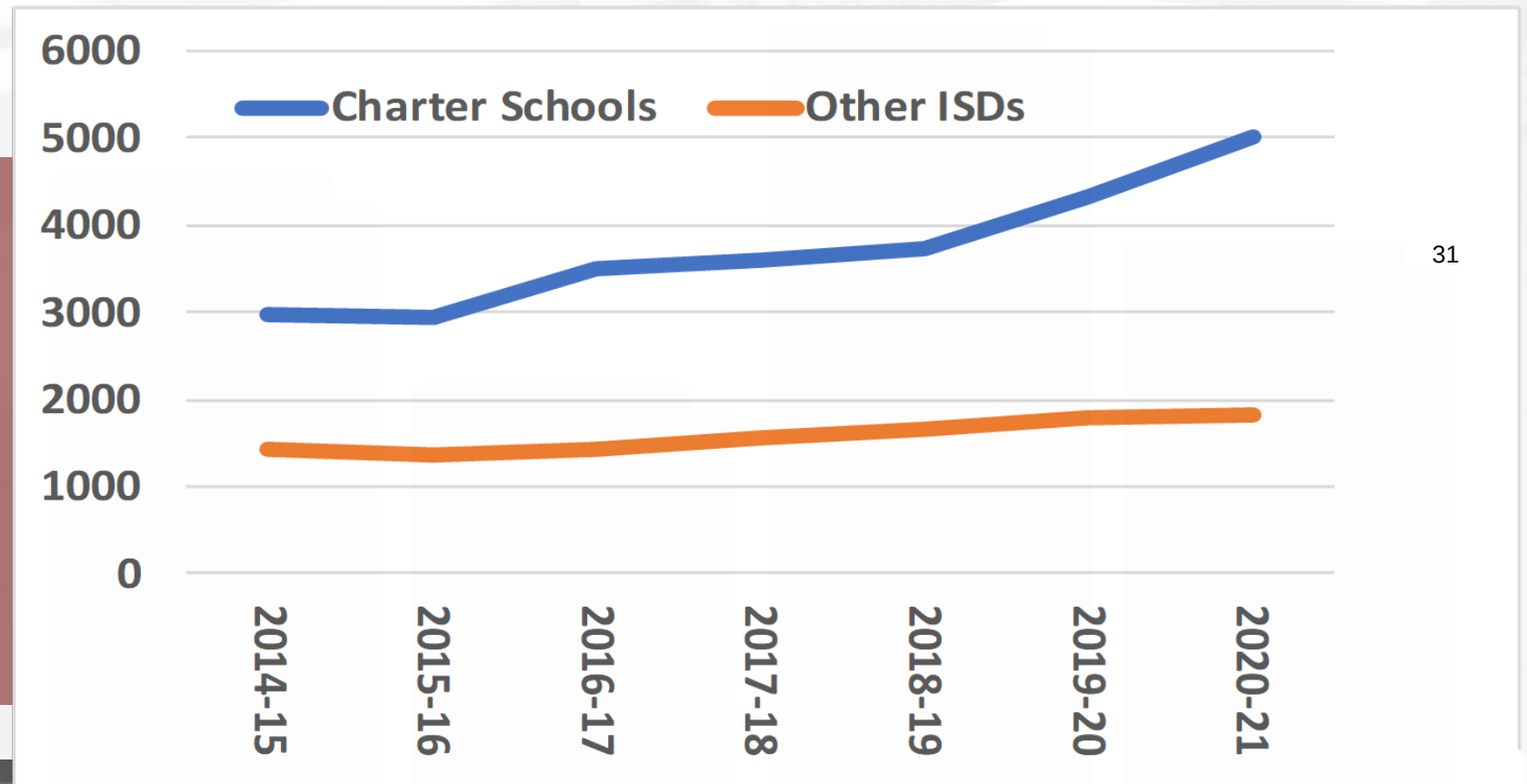
- Charter enrollment of FBISD residents increased by 71%, an increase of 2,094 students.

02 Today through Fall 2026

- An additional 1,670 students from FBISD are projected to enroll in charter schools.

30

Change in Enrollment in Other Schools

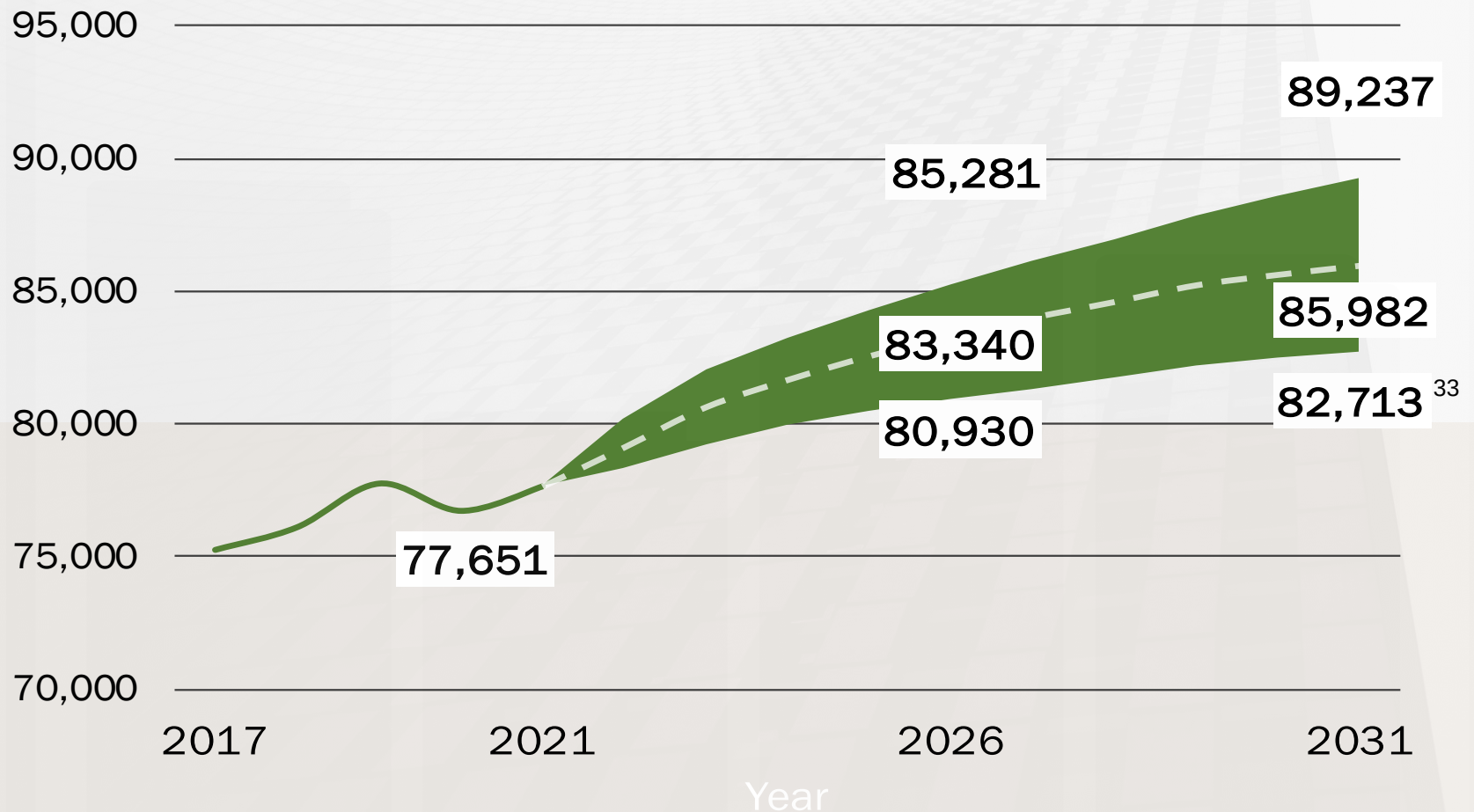


31

Student Projections

32

Three Scenarios of Growth



Low/High Range

Actual

Projected



2022-23 Projected Enrollment

77,651

October 2021

78,314

Low Growth

- IL Texas Fort Bend opens w/ 500+ from FBISD enrolled in August
- 20% of “missing COVID students” return

34

79,131

Moderate Growth

- IL Texas Fort Bend does not open in August
- Housing market remains stable in 2022
- 40% COVID-recapture

80,183

High Growth

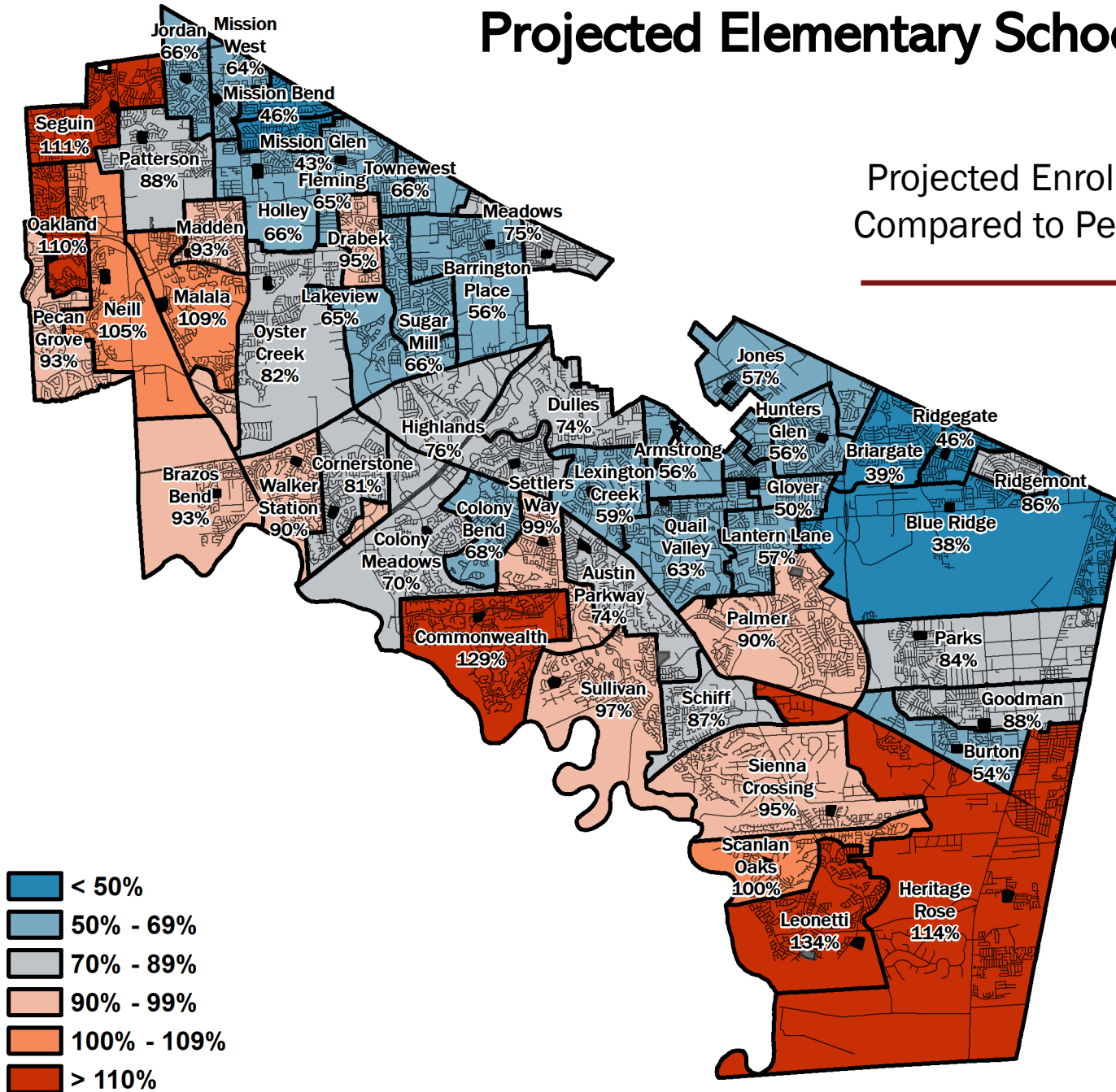
- 75% COVID-recapture



Short-Term Planning

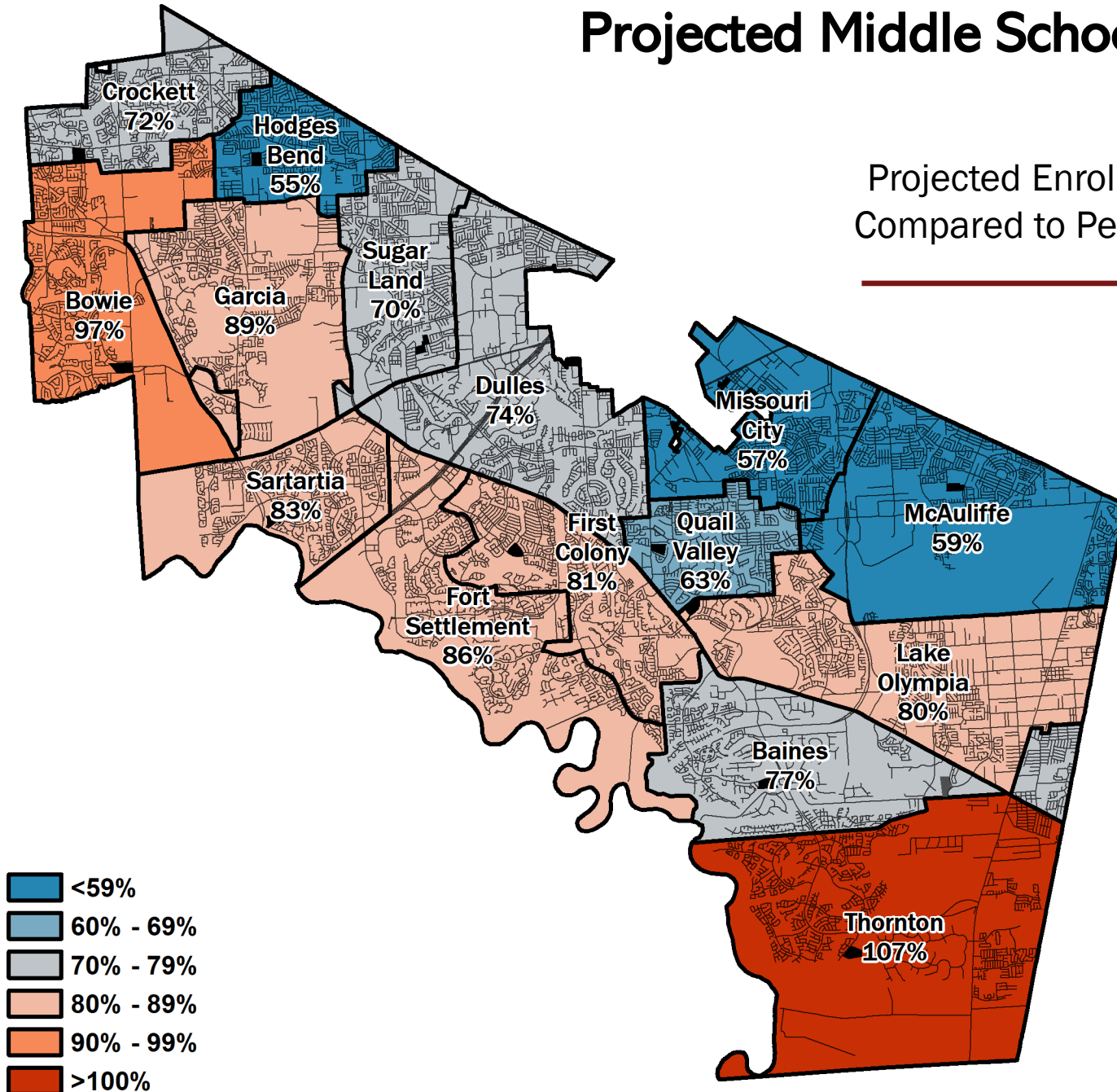
Projected Elementary School Utilization 2022-23

Projected Enrollment in 2022-23
Compared to Permanent Capacity



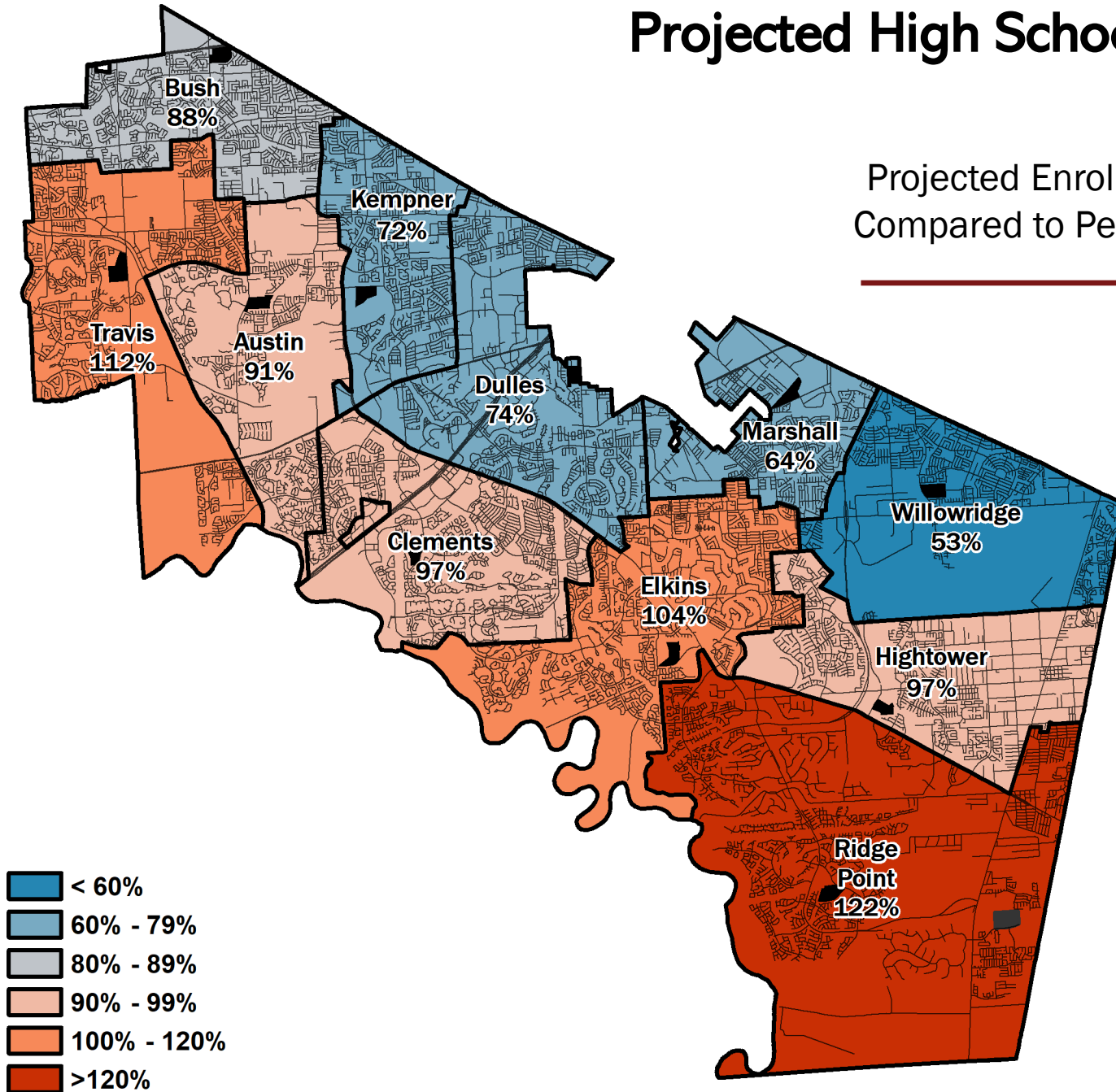
Projected Middle School Utilization 2022-23

Projected Enrollment in 2022-23
Compared to Permanent Capacity



Projected High School Utilization 2022-23

Projected Enrollment in 2022-23
Compared to Permanent Capacity

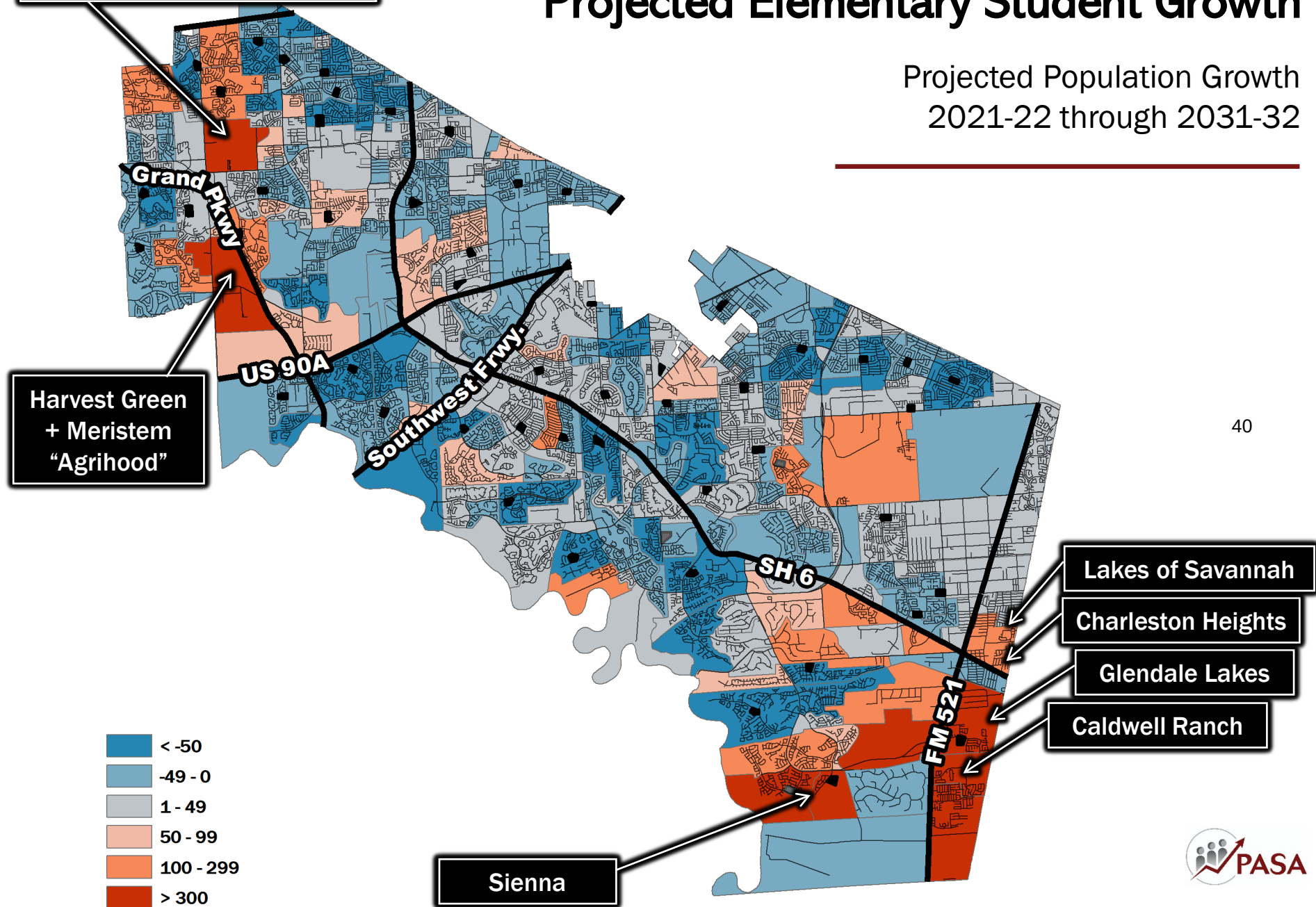


Long-Range Planning

Bono Tract: Taylor Morrison

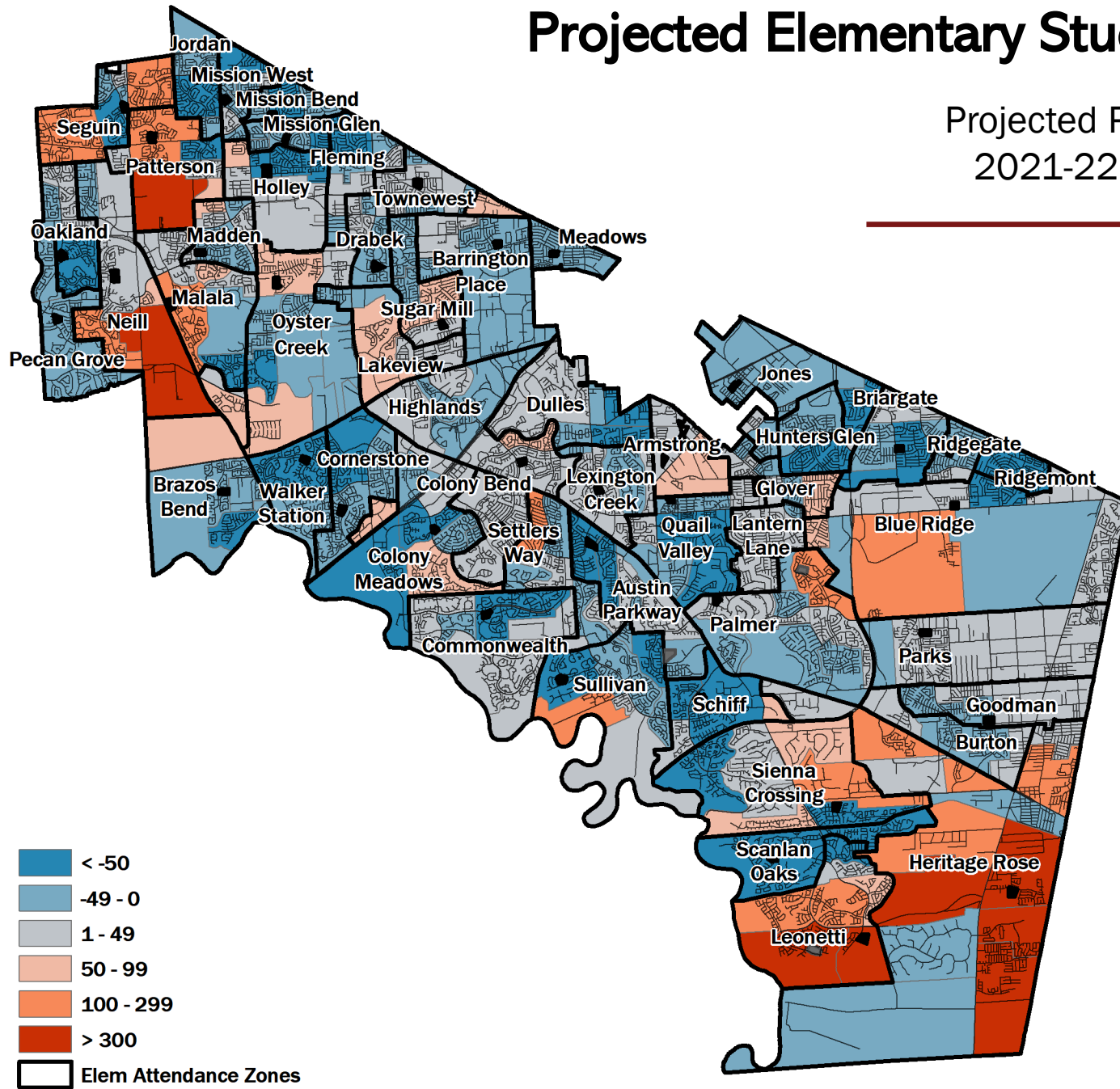
Projected Elementary Student Growth

Projected Population Growth
2021-22 through 2031-32



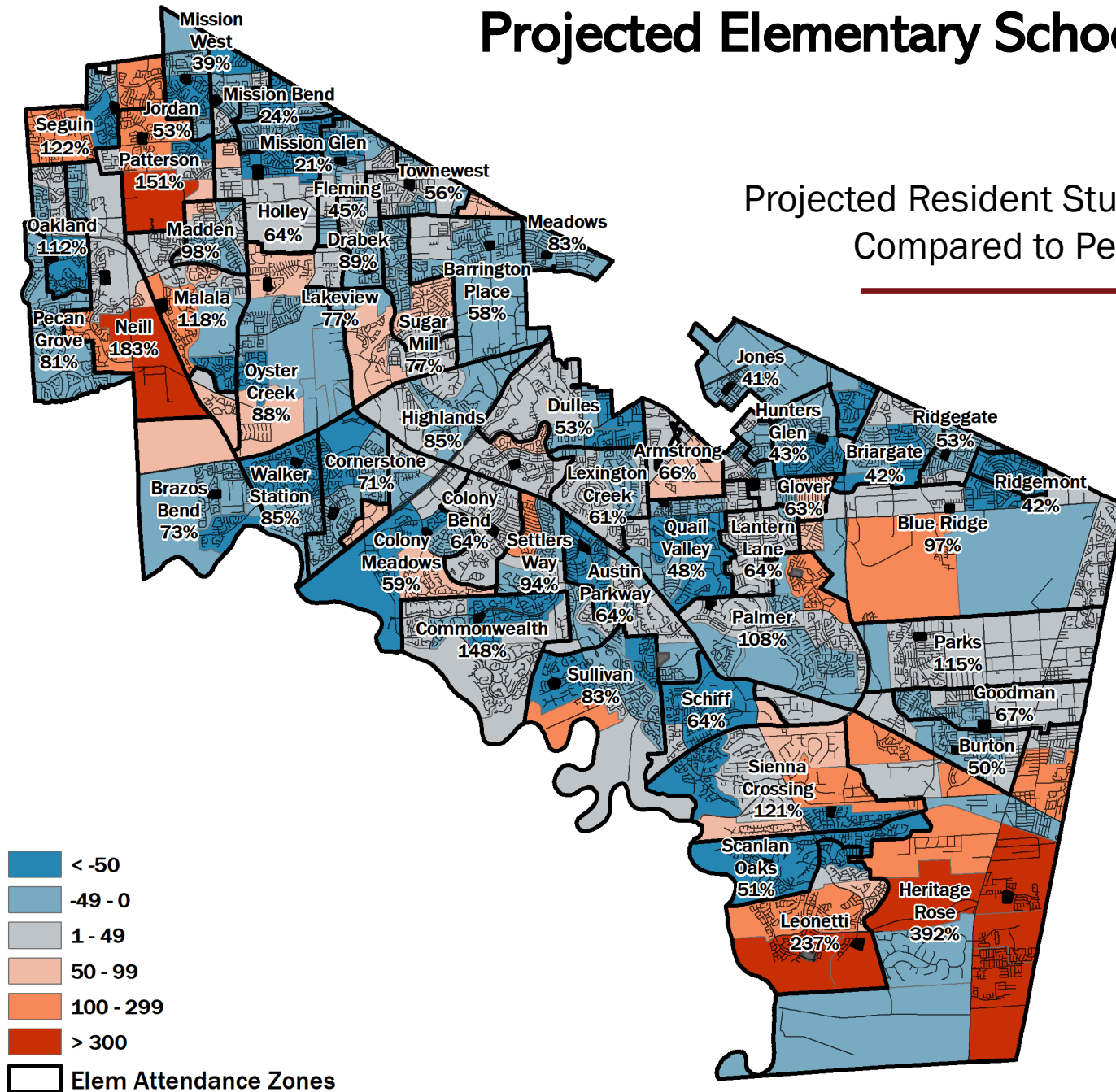
Projected Elementary Student Growth

Projected Population Growth
2021-22 through 2031-32

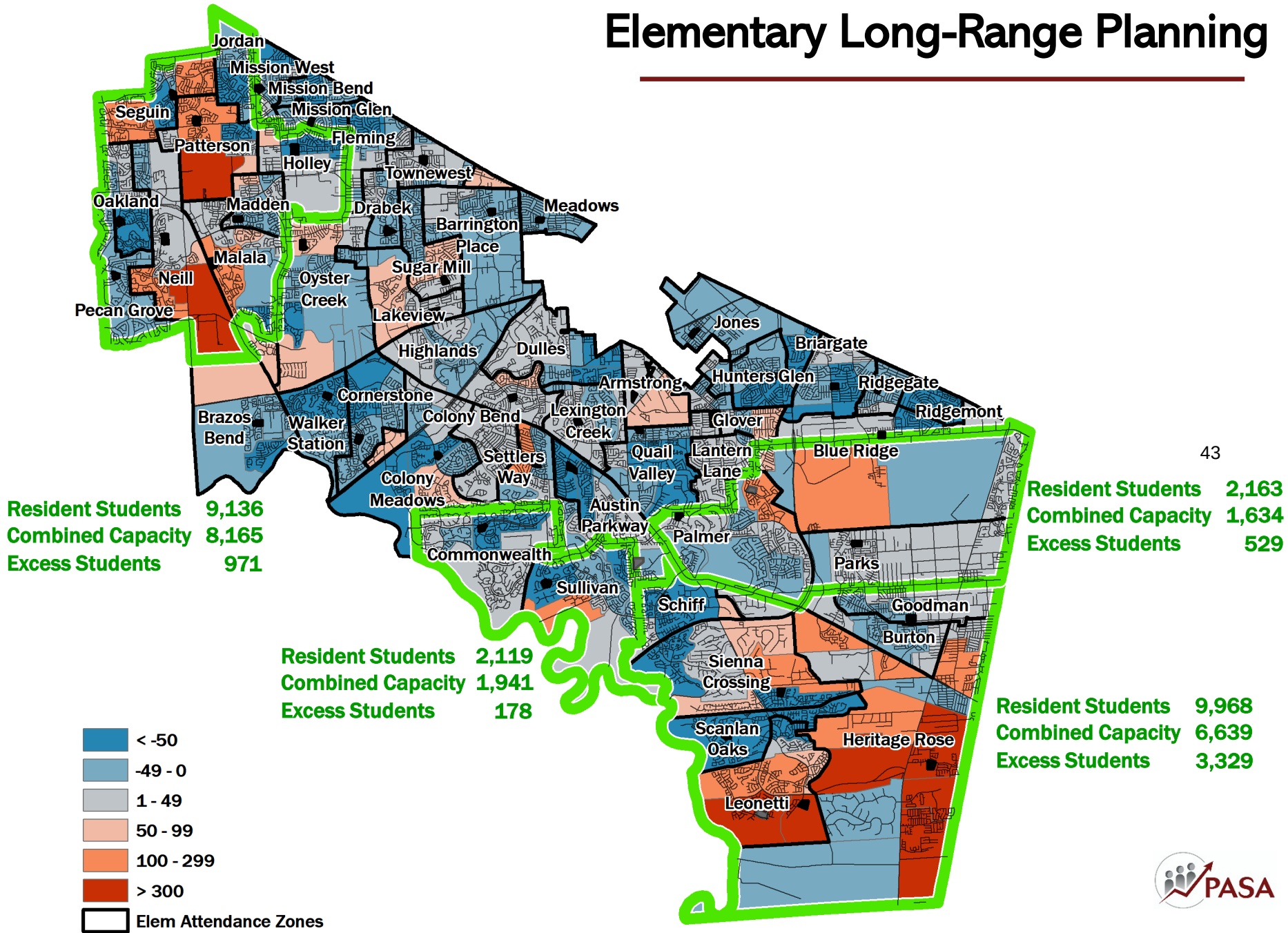


Projected Elementary School Utilization 2031-32

Projected Resident Students in 2031-32
Compared to Permanent Capacity

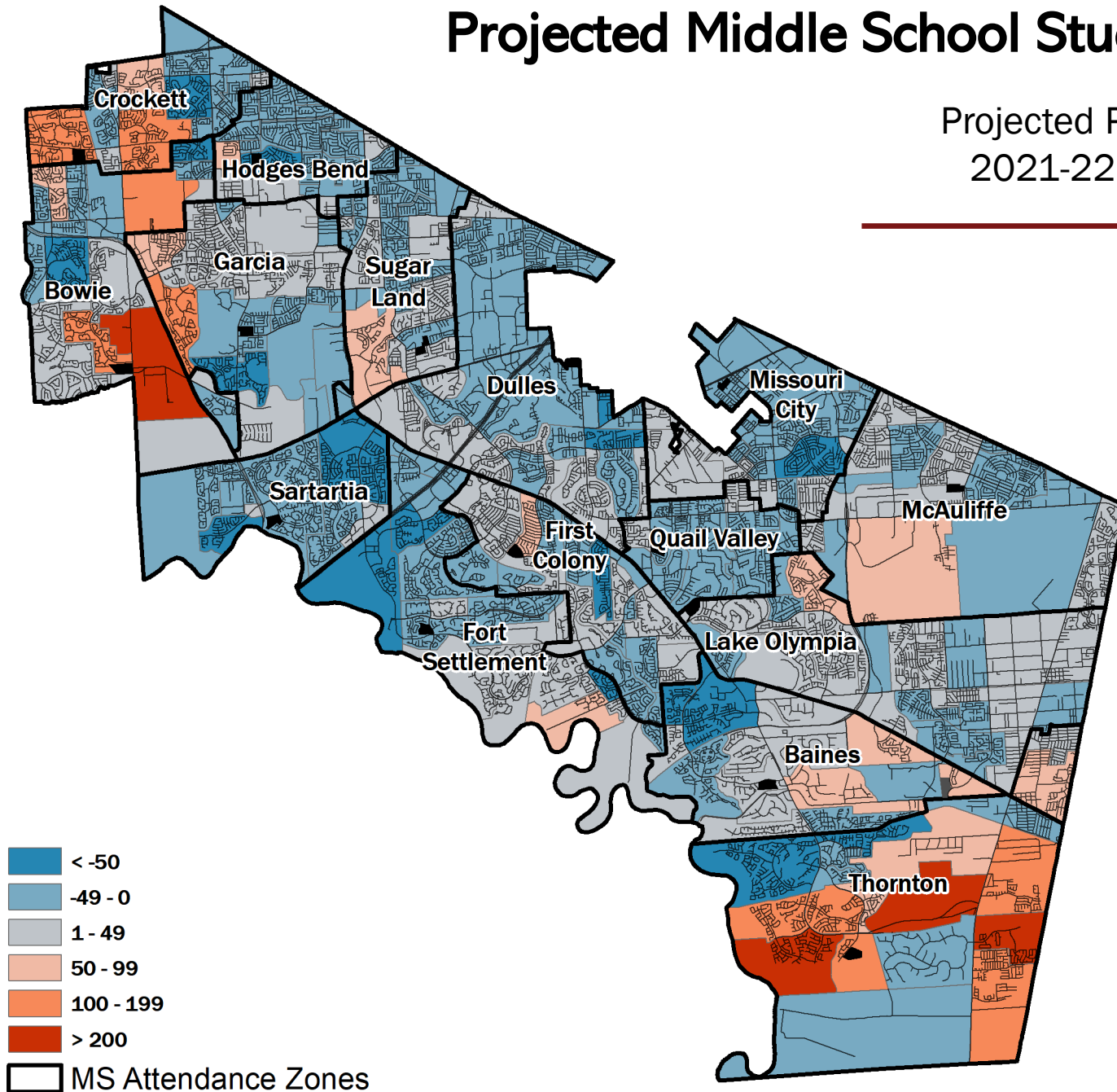


Elementary Long-Range Planning



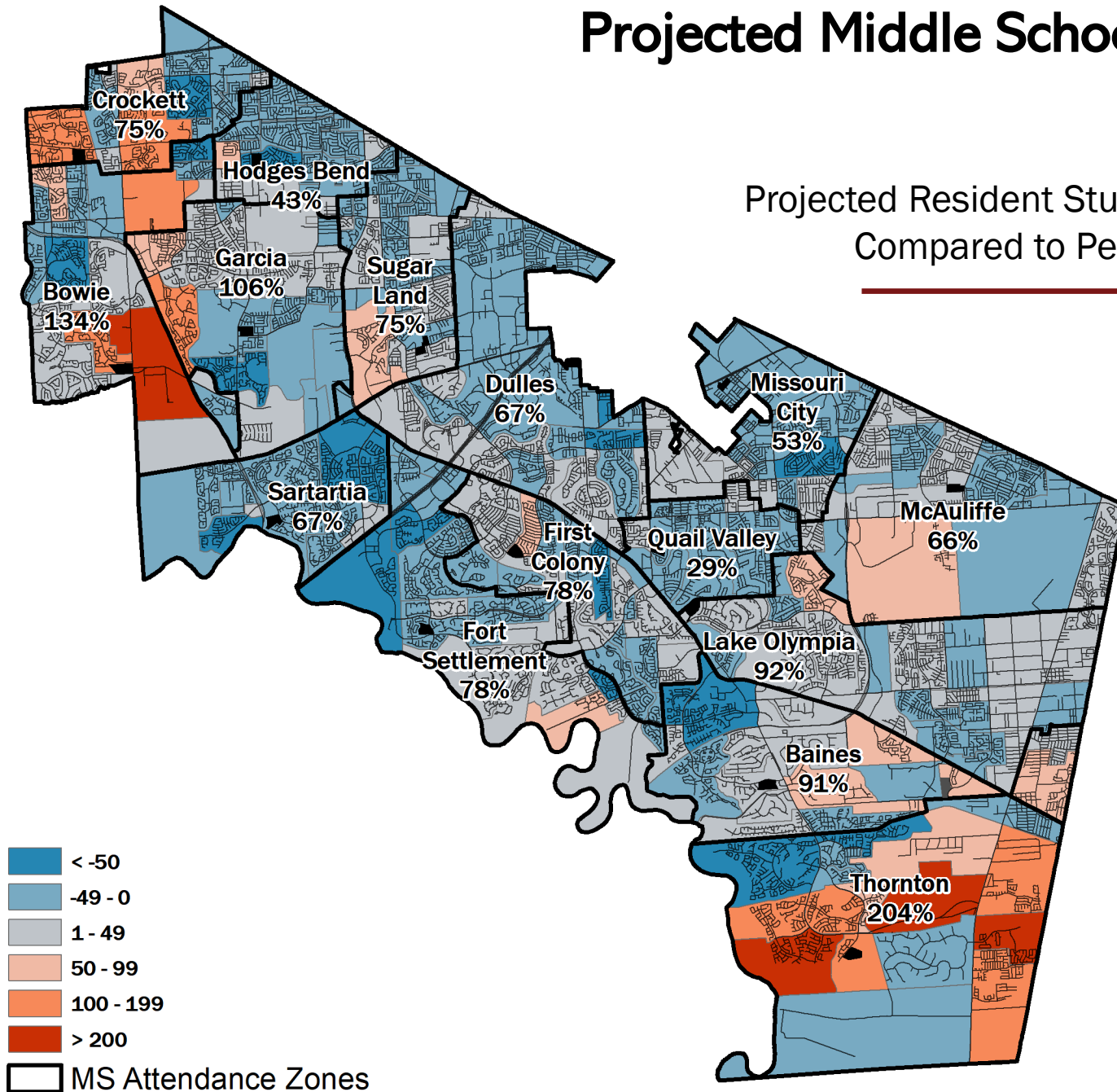
Projected Middle School Student Growth

Projected Population Growth
2021-22 through 2031-32

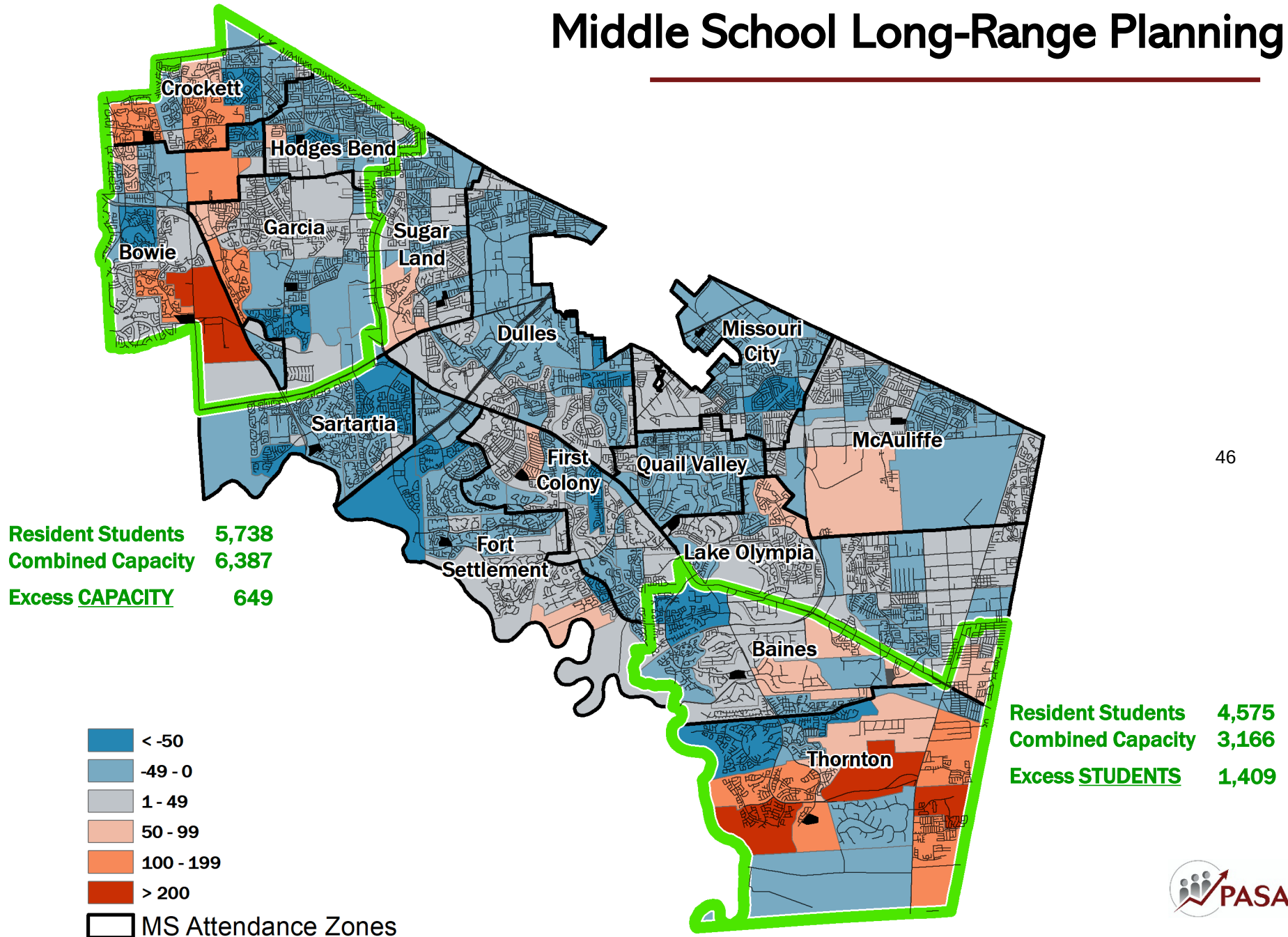


Projected Middle School Utilization 2031-32

Projected Resident Students in 2031-32
Compared to Permanent Capacity

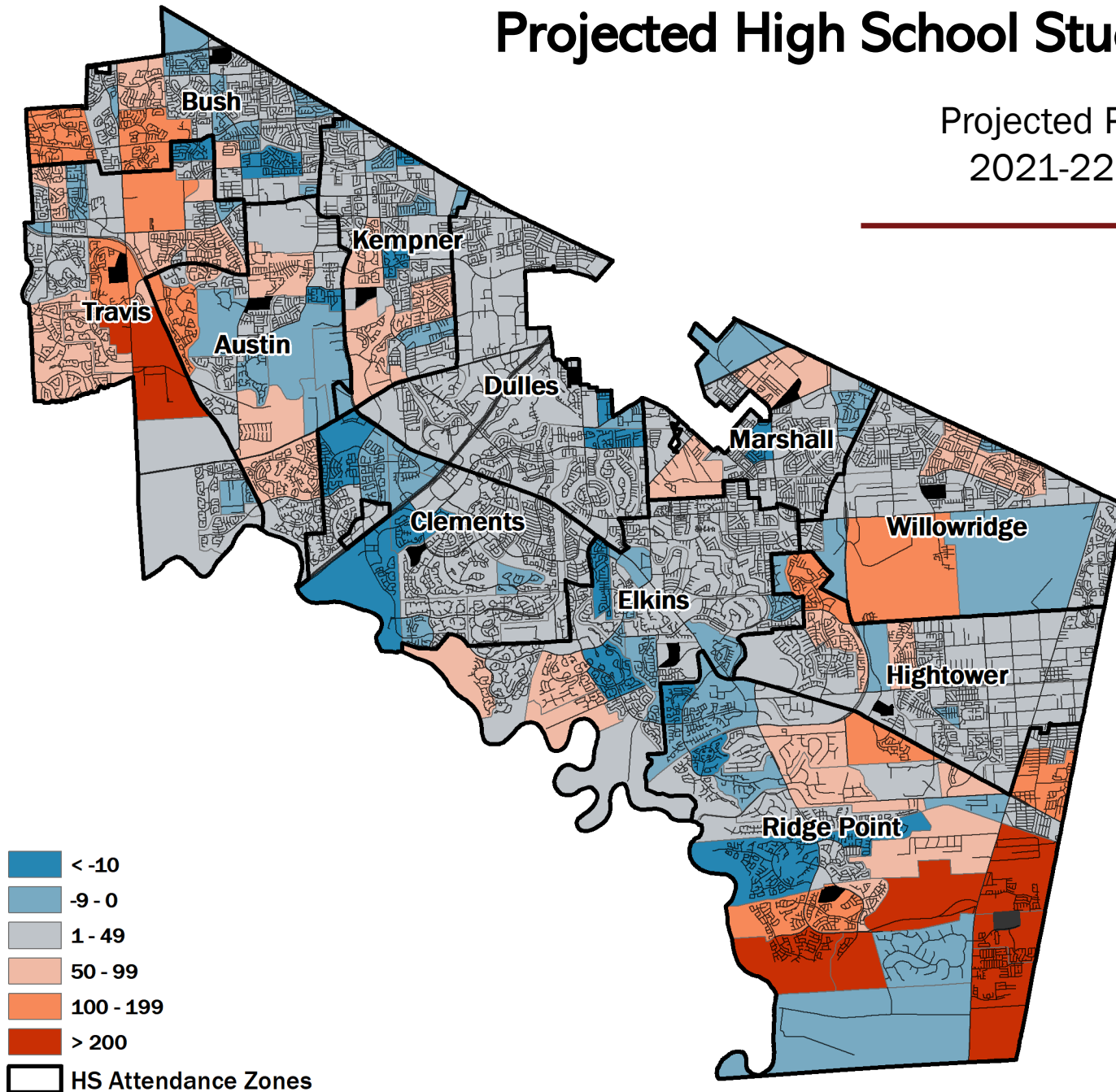


Middle School Long-Range Planning



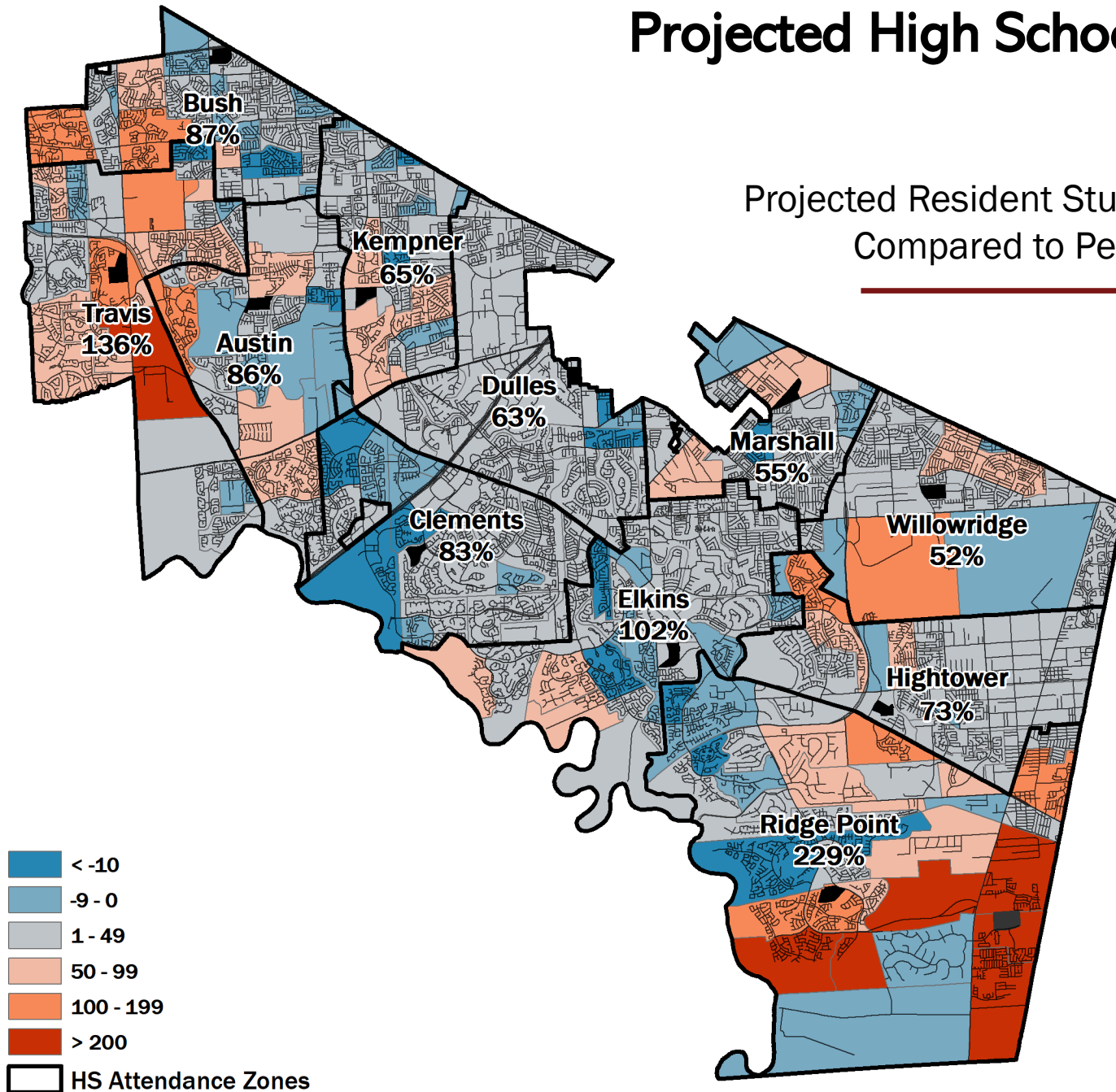
Projected High School Student Growth

Projected Population Growth
2021-22 through 2031-32

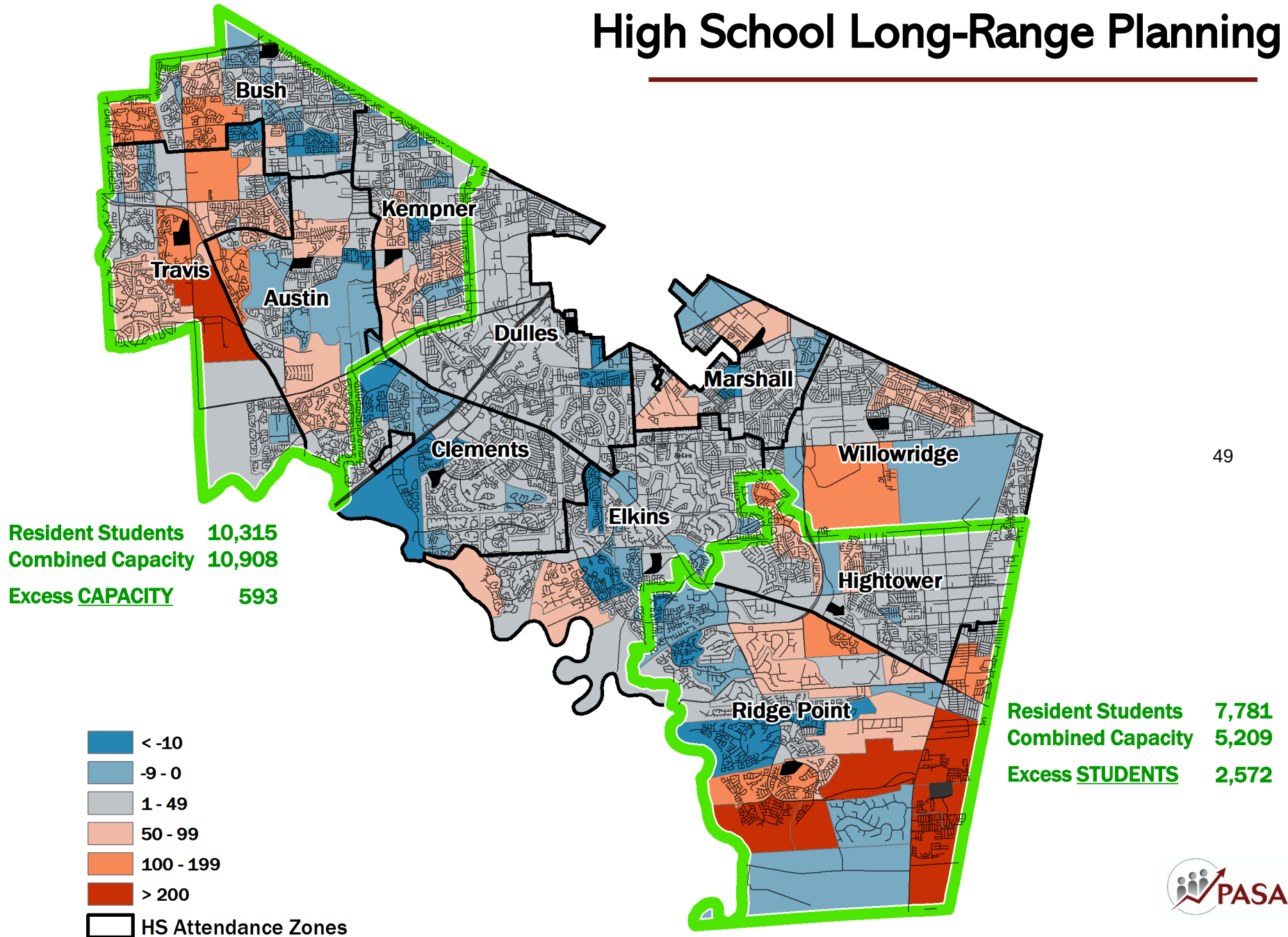


Projected High School Utilization 2031-32

Projected Resident Students in 2031-32
Compared to Permanent Capacity



High School Long-Range Planning



Long-Range Planning Summary



Elementary Schools

- Bhuchar Elementary in Riverstone
- Four Elementary Schools in Southeast
- Elementary School in Northwest
- Elementary School in Parks Edge

Middle Schools

- Middle School #16 in Southeast
- Re-zoning in Northwest

High Schools

- Crawford High School in Southeast
- Re-zoning in Northwest

Questions?

51



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52

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